



15<sup>th</sup> March 2026

Dear Customers

Geopolitical situation in the Middle East

We hope your company is doing well. We sincerely appreciate your continued patronage of our products.

As you are aware, the conflict that began in the Middle East at the end of February has affected the procurement environment for crude oil, naphtha, and other raw materials.

Our company manufactures and sells engineering plastic products using basic chemical products such as methanol and phenol derived from these raw materials. However, the recent worsening situation has caused delays in raw material procurement, and we expect this will affect our production and shipments.

We will continue to work closely with our raw material suppliers and make every effort to maintain production and shipments.

However, depending on future developments, we may need to individually discuss customer requests regarding quantity, delivery date, and other conditions. We appreciate your understanding in advance that we may be unable to meet your requests.

We sincerely apologize for any concern this may cause our customers, and we kindly ask for your understanding and cooperation.

GLOBAL POLYACETAL CO., LTD  
Division Manager Marketing & Sales Division  
Kei Morimoto